

Details of issuance and offering of debentures in the total amount not exceeding 1,000 million Baht

Objectives	<p>1) Raising funds for investment.</p> <p>2) Repayment of loans, and/or general working capital.</p> <p>3) Provide the options for sourcing funds beside the financial institutions.</p> <p>4) Create an alternative financial for the investors.</p>
Type of Debentures	Name-registered debentures or barer debentures, subordinated and/or unsubordinated debentures, secured and/or unsecured debentures, with or without Representative, and with or without credit rating. This is subject to the market conditions as of the issuance and offering of the debentures.
Value of Debentures	The total amount of debentures will not exceed 1,000 million Baht. The debentures may be issued and offered in all or in partial, and in one or several times as appropriated. In case of early redemption of debentures and/or reaching its matured date, the company may issue additional debentures. The value of the new debenture issuance when combines with the debentures that have not yet been redeemed, must not exceed the total of 1,000 million Baht or its equivalent.
Issue Term	Not exceed 10 years from the date of debenture issuance.
Currency	Thai Baht and/or foreign currency in an equivalent amount.
Interest Rate	Depend on market conditions at the time of issuing and offering debentures each time as well as other relevant factors.
Prior Redemption	Debenture holders and the Company may or may not have the right to redeem debentures prior to its mature date depending on the terms and conditions of each debenture issuance.
Offering	The debentures can be offered in one and/or several times and/or as projects and/or as revolving. The debentures can be offered locally and/or internationally to the public and/or private placement and/or to the domestic and/or foreign institutions and/or high net worth investors in compliance with the notifications of Securities Exchange Committee and/or Capital Market Committee or other notifications, ministerial regulations rules and other related regulations which is effective on the date of issuance and offering of the debentures.
Authorization	In this regards, the Board of Directors and/or persons assigned by the Board of Directors have the authority to regulate other terms and conditions related to the issuance and offering of the debentures, such as determining the name, nature

	<p>of the offering of debentures, number of debentures to be issued and offered each time, type of debentures, collateral, offering price per unit, mature date, redemption period, early redemption, interest rate, method of payment for the principal and interest, allocation method, and details of the offering, etc. Including, the registration of such debentures with the Thai Bond Market Association or any secondary market. In addition, the assigned persons have the authority to apply permission from the relevant agencies, appointment of advisors or persons involve in the issuance, appointment of a financial advisor, a debentures underwriter, a credit rating agency, a debenture appraiser, a legal advisor, a debenture registrar, a payment agent, and a debenture holder's representative or other consultants or any other persons related to the issuance and offering of the debentures also negotiate, agree, and sign contract documents related to the issuance and offering of the debentures at each time.</p>
Other Conditions	<p>Depend on market conditions at the time of issuing and offering debentures each time as well as other relevant factors.</p>