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Subject: Notification regarding the acquisition of asset transaction  
To: The President  
The Stock Exchange of Thailand

Principal Capital Public Company Limited (the “Company”) would like to inform the resolutions of its Board of Directors’ Meeting No.6/2024 held on 26<sup>th</sup> June 2024 that has acknowledged the investment of subsidiary as follows:

1. Transaction Date : 23<sup>th</sup> July 2024
2. Party : 2.1 Principal Healthcare (A subsidiary of the Company) (“Buyer”)  
2.2 Mr.Chote Nisoong (Existing shareholder) (“Seller”)
3. General Characteristics : The acquisition of ordinary shares of Principal Healthcare Lamphun Company Limited, amount 4,000,000 Shares, at 10 Baht per share, in the total amount of 40,000,000 Baht
4. Purpose of the Investment : To increase the shareholding in the subsidiary.
5. Source of fund : Loan from the financial institutions and/or working capital
6. The size of transactions : This asset disposition transaction when considering the size of the disposition based on each calculation method prescribed under the Major Transaction Rules and based on the consolidated financial statements of the Company for the period 3 month as of 31 March 2024, the transaction size is of the highest value when calculated in accordance with the total value of consideration paid or received, which equals 0.58 percent.  
However, the Company has executed previous acquisitions during the 6 months period prior to this transaction which are, the acquisition of Backyard Company Limited. (“Backyard”), which has the highest value when calculated in accordance with the total value of consideration paid or received, equals 0.51 percent, and the acquisition of My Hospital Company Limited. (“MY”), which has the highest value when calculated in accordance with the total value of consideration paid or received, equals 3.75 percent  
The total transaction size equals 4.84 percent which is classified as the transaction having a total value of less than 15 percent.

Thus, this transaction falls under the approval authority of the Board of Directors and the Company is neither required to prepare and disclose an information memorandum regarding the acquisition and disposition of assets to the SET nor to obtain any approval from its shareholders as prescribed under the Major Transaction Rules.

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In addition, this transaction is not considered a connected transaction pursuant to the Notification of the Capital Market Supervisory Board and the Notification of the Board of Governors of the SET Concerning the Connected Transactions.

Nevertheless, the Board of Directors deems it appropriate to notify the certain further material information regarding the details above-mentioned as per the Board of Directors' resolution this time.

7. The Opinion of the Board of Directors related to the transaction.


Board of Directors had acknowledged the transaction

8. The approval of the Audit Committee and / or directors which are different from the approval

- none -

Please be informed accordingly.

Yours sincerely,



(Ms Atiya Awachanakarn)

Corporate Secretary