

No. 010/2024

10th May 2024

Subject: Notification of the acquisition of asset transaction.

To: President

The Stock Exchange of Thailand

Principal Capital Public Company Limited (the "Company") would like to inform the resolutions of its Board of Directors' Meeting No.5/2024 held on 10th May 2024 approved the Principal Healthcare Co.,Ltd. ("PRINH"/the Buyer) the Company's Subsidiary to acquisition of the ordinary shares and the transfer of debt loans including interest of 4 subsidiary companies from My Hospital Limited ("MY HOSPITAL"/the Seller) which operate in Private Hospitals and this juristic person is not related to the Company as follows:

1. Share of Chiangmai Raj Hospital Co., Ltd. ("CMR") and Unicon Services Co.,Ltd. ("UNICON") percentage of 100 percent and debt liabilities, Total value not exceed **289,813,110 Baht**.
2. Share of Korat Medical Group Co., Ltd. ("KMG") percentage of 83.90 percent and debt liabilities, Total value not exceed **172,842,533 Baht**.
3. Share of Phitsanulok Inter Vejchakan Co., Ltd. ("PM") percentage of 53.96 percent and debt liabilities, Total value not exceed **237,344,357 Baht**.

The total investment value for the transaction not exceed **700,000,000 Baht**. Source of fund from working capital and/or loans from financial institutions.

Currently, the Seller is in the process of conditions of the conditions precedent as agreed upon by the parties. The Company expected the Seller will complete in condition of the conditions precedent within Q3 of 2024, and further investment will proceed. And if there's any progress in this matter, the Company shall inform to SET and public the news to the investor onwards.

In addition, this transaction is regarded as an acquisition of assets under the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets dated 31st August 2008 (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (2004) dated 29th October 2004 (as amended) (the "Notifications on Acquisition and Disposition of Assets").

When calculation of the transaction size based on the total value of consideration paid, which is the highest value method, it is equal to 3.75 percent based on the Company's consolidated financial statements ended 31st March 2024, which had been audited by the auditor. when calculated acquisition during the six-month period prior to this transaction the total size is equal to 4.26 percent.

Therefore, the aforementioned transaction is classified as the transaction having a total value of less than 15 percent. Thus, this transaction falls under the approval authority of the Board of Directors of the Company and the Company is neither required to prepare and disclose an information memorandum regarding the acquisition and disposition of assets to the SET nor to obtain any approval from its shareholders.

In addition, this transaction is not considered a connected transaction pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (2003).

Please be informed accordingly,

Yours Sincerely,

-Signature-

(Miss Ritima Jirasuradate)

Company Secretary

